

Flexiplan for Vets

Lloyd & Whyte

# An introduction to: Lloyd & Whyte

Lloyd & Whyte is a specialist provider of insurance and independent financial advice to healthcare professionals throughout the UK.

We have been working in proud partnership with the British Veterinary Association for more than 15 years.
This experience has allowed us to develop an in-depth understanding of the veterinary industry. We've turned this insight into products and services tailored for vets and veterinary practices.

3

In addition to our partnership with the BVA, we also have established relationships with the British Dental Association, British Medical Association, British Chiropractic Association, and the Association of Optometrists. Our background as an insurance broker means we're used to working in a regulated industry which puts treating clients fairly at the forefront.

This client-centric culture translates to our nonregulated services such as Flexiplan. Such is our commitment to professionalism and high standards, Lloyd & Whyte are proud to hold Corporate Chartered Insurance Broker status.

5

FlexiPlan is a dedicated part of Lloyd & Whyte with a personable team, offering tailored and flexible Pet Healthcare Plans to practices.

It is the only payment plan approved by the BVA, so this should help you feel more confident using it.





# Complete control with all the support you need

Our FlexiPlan is a great way to generate a regular income for your practice and provide added value for your customers.

Setting up your plan



- No set up costs
- Dedicated Relationship Manager providing:
  - Face to face support
  - Advice about plan benefits
  - A tailored service to suit your practice needs
  - Guidance on pricing



- Support with plan implementation
- Marketing support for your plan
- Provision of plan literature
- In-practice plan training

### **Ongoing support**

- Dedicated Relationship Manager to assist with growth and development
- Ongoing administration support from our friendly Head Office team
- Monthly reports
- Administration of direct debits

### **Online portal**

- Real-time patient sign up
- 24/7 online access to your plan
- Make amendments at the click of a button
- Plan reporting





# Price guide

Anticipated number of pets within 2 years	Cost per pet per month			Desistantion	Monthly additional
	BVA Group Member	BVA Member	Set up cost	Registration cost per pet	administration fee
500+	58p	65p	Zero	Zero	Zero
200 - 499	67p	75p			
100 - 199	76p	85p			
0 - 99	85p	95p			

# Testimonials

" Deciding which company to manage our health plan payments was hard work to say the least. However, once we spoke to Lloyd & Whyte this decision was easy and we haven't looked back.

They made the process very simple to join up and this has remained through signing up many clients. Their customer service is exceptional and we can't recommend them enough."

> Matt Thomas Veterinary Director, Cornish Paws Veterinary practice

"We were a new start up business and approached Lloyd & Whyte regarding Healthcare Plans. From the beginning the staff were so helpful in setting up our plans and ongoing they are very cheerful and happy to help with any problems I have had.

I have just started using their online portal which is brilliant.

I would not hesitate in recommending Lloyd & Whyte."

Janet Clark Practice Manager, Pattenden Vets





# To find out more about FlexiPlan: Call 01823 250709 Email flexi@lloydwhyte.com

Web www.lloydwhyte.com/pethealthcareplan

#### Exclusive to members of





Plans arranged by Lloyd & Whyte Ltd, Direct Debits administered by Insurance Broking Finance Ltd. Lloyd & Whyte Ltd and Insurance Broking Finance Ltd are authorised and regulated by the Financial Conduct Authority. Registered in England. Registered Numbers: 03686765 and 04981657 respectively. Calls may be recorded for use in quality management, training and customer support.

v\_01/2020